



Novel Molecules for Innovative Medicines

Stock code: HitGen Inc. (688222.SH)



GREETINGS FROM THE CEO



Dr. Jin Li
Chairman and CEO

Dr. Jin Li has over 30 years biopharmaceutical experience (at Protherics, AstraZeneca, HitGen), with senior scientific and leadership roles in early stage research, as well as experience in initiating and leading major collaboration, research and outsourcing programmes. Before founding HitGen, he held Global Director positions of Compound Sciences and Computational Sciences at AstraZeneca. This included responsibility for computational chemistry, computational biology and compound collection enhancement.

Dr. Li completed his BSc at Sichuan University, and PhD in macromolecular sciences at Aston University. He then undertook post-doctoral research in theoretical biochemistry at Manchester University, UK. Dr. Li is also a Fellow of the Royal Society of Chemistry, and a Guest Professor of Sichuan University.

In 2012, he founded HitGen in Chengdu. HitGen is a biotech company focused on innovative drug discovery research based on the development and applications of large scale and novel DNA-encoded libraries. HitGen DELs have exceeded 1.2 trillion small molecules. The company now has over 500 employees, and has entered into research collaborations with over 300 pharmaceutical and biotechnology companies. HitGen's own drug discovery programmes have entered clinical trials.



Dear valued customers and partners,

On behalf of HitGen, I would like to extend my gratitude to you and your interest in our company!

I would like to take a few moments to share with you what HitGen is about, what we could do to add value to your business, and what roles we aspire to play in the industry.

In recent years, the biopharmaceutical industry has been undergoing some fundamental changes and transformation. These changes are underlined by the unwavering demands for innovative medicines to treat serious diseases in both developed and developing countries. There is a great sense of responsibility and opportunity bestowed on all those working in this important industry. At the same time, these changes also highlight the urgent need to foster greater innovation, to focus on developing more differentiated therapies, and to forge effective collaborations and partnerships.

In the process of new drug development, it is crucial to find molecular solutions to modulate the functions of biological targets causing a particular disease. The DNA-encoded library (DEL) technology provides access to unprecedented diversity of molecules important to the drug discovery for a wide range of targets.

HitGen has been engaged in advancing drug discovery research for over a decade, with our DELs now containing more than 1.2 trillion novel, diverse, drug-like small molecules and macrocyclic compounds. In addition to DEL, HitGen has further expanded our drug discovery and optimization platform by integrating the fragment-based drug discovery and structure-based drug design technologies (FBDD/SBDD), synthetic therapeutic oligonucleotide technology (STO), targeted protein degradation technology (TPD), as well as lead optimization capabilities (medicinal chemistry, in vitro/in vivo biology, ADMET/DMPK, CMC, etc.) to transform the output from those lead generation technologies into clinical candidates, with an aim to meet the needs of our customers and partners in a more efficient manner and to support their drug discovery and development effort.

Through diversified business models including research and development services, out-licensing of projects at different R&D stages, and new drug launches in the long term, we are committed to addressing the unmet clinical needs with innovative therapeutic solutions, boosting the development of the pharmaceutical industry, and bringing benefits to patients worldwide.

At HitGen, we will do our utmost to understand your business and scientific needs, and to build long-term partnership through high-quality delivery and effective interactions. We look forward to working with you to shape the future of the industry!



sincerely,

Dr. Jin Li

A handwritten signature in black ink, appearing to read 'L. Li'.

Chairman and CEO, HitGen Inc.

About HitGen

HitGen Inc. (SSE: 688222.SH) is dedicated to building a world-class innovative biopharmaceutical enterprise. Driven by the mission to advance human health and quality of life, it provides innovative therapeutic solutions to address unmet medical needs. Centered on its internationally leading DEL (DNA-encoded Library) technology, the Company has expanded into Fragment-Based Drug Discovery and Structure-Based Drug Design and a suite of complementary platforms based on Oligonucleotide-based Therapeutics, Targeted Proximity Drugs, and Cyclic Peptidomimetics, and has developed HAILO, a proprietary "DEL+AI+Automation" molecular optimization platform, thereby establishing a distinctive novel molecule discovery engine that delivers both therapeutics molecules and tool molecules to the global pharmaceutical industry. Headquartered in Chengdu, China, HitGen maintains subsidiaries in Cambridge, UK, and Houston, USA, with its operational network spanning the globe. Through diversified and flexible business models including technical services, project out-licensing and product sales, the Company has forged extensive collaborations with a broad range of pharmaceutical and biotechnology companies, chemical firms, foundations, and research institutions. As of the end of 2025, it has empowered over 600 clients globally and contributed to thousands of their innovative drug development projects. HitGen also advances multiple internal programmes at various clinical and preclinical stages. For more information, please visit www.hitgen.com.



PhD: about 20%



Master: about 30%



Bachelor and others:
about 50%



HitGen Inc.

Add: Building C2, No. 8 Huigu 1st East Road, Tianfu International Bio-Town
Shuangliu District, Chengdu, Sichuan, China 610200

Tel: +86 (28) 85197385

Investor Relations: investors@hitgen.com

Business Inquiry: bd@hitgen.com

Career and Jobs: human.resources@hitgen.com

Web: www.hitgen.com

History of HitGen

2012

Establishment of HitGen

Feb. HitGen Ltd., based in Chengdu, P. R. China, aiming to discover and develop innovative drugs based on its core platform of DNA-Encoded Libraries (DELs).

2013

DNA-Encoded Library Size: 300 million

Oct. Dr. Jin Li became "Fellow of the Royal Society of Chemistry";Held 2nd International Symposium on Lead Generation Technology and Industry Development.

Dec. HitGen won "Chengdu Talents Plan Top Team" from The Organization Department of The Chengdu Municipal Party Committee.

2014

DNA-Encoded Library Size: 1.3 billion

Sep. Dr. Jin Li won "Overseas Chinese Returnees Contribution Award" from All-China Federation of Returned Overseas Chinese.

Dec. HitGen won "Leading Innovative and Entrepreneurial" from The Organization Department of The Sichuan Provincial Municipal Party Committee.

2015

DNA-Encoded Library Size: 4.2 billion

Jan. HitGen was recognized as "Sichuan Postdoctoral Innovation Practice Base" by Sichuan Provincial Human Resources and Social Security Department;Dr. Jin Li won "Sichuan Outstanding Contributions of Outstanding Experts" from Sichuan Provincial Party Committee.

Oct. The core patents granted: [ZL20121055548.3](#) [ZL201210555088.4](#)

2016

DNA-Encoded Library Size: 8 billion

Apr. HitGen, as a "high-tech pioneer" of biotechnology field in China, was inspected and encouraged by Premier Li Keqiang.;Professor Richard Lerner and Professor Barry Sharpless visited HitGen.

May. **Nature BioTechnology** published an article "DNA-Encoded Drug Libraries Come of Age" and gave recognition of contribution in innovative drug discoveries area of HitGen and other DEL companies worldwide.

Jul. HitGen Pharmaceuticals Inc. (a subsidiary of HitGen) was founded.

Nov. HitGen was recognized as "National Hi-Tech Enterprise" by Ministry of Science and Technology of The People's Republic of China.

2017

DNA-Encoded Library Size: >85 billion

Jul. HitGen is mentioned in **Nature** (Chinese Biopharma Starts Feeding the Global Pipeline).

2018

DNA-Encoded Library Size: 300 billion

May. HitGen's small molecule HDACi HG146 receives IND approval from National Medical Products Administration.

Jul. Dr. Jin Li received the Award of Honorary Doctor of Science from Aston University, UK.

Nov. **BioCentury Innovation** published cover report: HitGen's DNA for Small Molecules.

2019

DNA-Encoded Library Size: 400 billion

Aug. HitGen was recognized as a 2019 top innovator among Asia-Pacific pharmaceutical companies by Cortellis.

Oct. Held 2019 International Symposium on the Frontiers and Practice of Innovative Drug with more than 1200 attendees.

Dec. HitGen was recognized as China Best Employer Award 2019 - China Most Aspiring Employers in Chengdu by Zhilian.

2020

DNA-Encoded Library Size: > 500 billion

Mar. HitGen's 2nd generation NTRK/ROS1 inhibitor HG030 receives IND approval from National Medical Products Administration.

Apr. HitGen received approval to be listed on the Shanghai Stock Exchange. Stock code: HitGen 688222.SH.

Oct. HitGen announced the acquisition of Vernalis (R&D) Limited, taking the first step towards overseas Mergers and Acquisitions.

Nov. HitGen entered the public list of National Enterprise Technology Center and listed in China Top 500 New Economy Enterprises. Obtained the title of "CHENGDU listed key industry and listed leading enterprise".

Dec. HitGen announced it has entered into a collaboration and licensing agreement with Guangzhou Baiyunshan Pharmaceutical Holdings Co., Ltd (Baiyunshan, 600332.SH/00874.HK). Officially confirmed as National Enterprise Technology Center.



History of HitGen

2021

DNA-Encoded Library Size: > 1 trillion

- Apr.** 2 INDs got clearance from National Medical Products Administration, for HitGen's i.v. injectable STING agonist HG381 and HG146 for its second indication exploration respectively.
- May.** Whitepaper: Advancing Drug Discovery through DNA-Encoded Library Technology has been officially released by HitGen.
- Oct.** HitGen was awarded of China Pharmaceutical R&D Top 50.

2022

DNA-Encoded Library Size: > 1.2 trillion

- Jan.** HitGen's first FDA IND clearance from HG030.
- Sep.** HitGen and the PACS1 Syndrome Research Foundation announce an agreement.
- Jun.** HitGen obtained ISO27001 certification, its information security management capability was internationally recognized; HitGen launched OpenDEL[®]3.0, which is a new upgrade product for Open access.
- Dec.** Recognized as a "CAS Registry[®] Innovator" .

2023

DNA-Encoded Library Size: > 1.2 trillion

- Jan.** PROTAC molecule discovery and optimization strategy and case study on ACS Chemical Biology and selected as an "ACS Editors' Choice".
- Mar.** HitGen held a ceremony to celebrate its tenth anniversary of establishment and third anniversary of being listed on Shanghai Stock Exchange. Mr. Wenhui CHENG, Vice Chairman of the National Council for Social Security Fund, led a delegation to visit HitGen Inc.
- Jun.** HitGen ranked in 2022 China CXO enterprises top20.
- Jul.** HitGen released DEL For series of services.
- Aug.** HitGen Enters into DNA-Encoded Library Based Research Service Agreement with Nested Therapeutics.
- Nov.** HitGen's Holding Subsidiary Hitston, officially put into production.

2024

DNA-Encoded Library Size: > 1.2 trillion

- Mar.** HitGen Partners with LabCentral / BioLabs / MBC BioLabs to Accelerate Biotechnology Discovery.
- Oct.** HitGen and ABLINK have signed a strategic cooperation agreement to jointly advance the research and development services of Antibody-Oligonucleotide Conjugates (AOC) drugs.
- Nov.** HitGen was selected as one of the "2024 Top 100 Chinese Pharmaceutical Innovation Enterprises" and "2024 Top 100 Brands of Chinese Life Science Service Enterprises", and Dr. Jin Li, Chairman and CEO of HitGen was honored as one of the "Decade of Innovation - Decade of the Future" person.
- Dec.** HitGen Analytical Testing Platform Receives CNAS Laboratory Accreditation Certificate.

2025

DNA-Encoded Library Size: > 1.2 trillion

- Feb.** HitGen co-publishes the new monograph: DNA-Encoded Library Technology for Drug Discovery
- Jun.** HitGen has been listed on the "Top 20 Enterprises of the 2025 China CRO Outstanding Brand List".
- Jun.** HitGen Releases Its Inaugural Sustainability Report.
- Aug.** HitGen Launches OpenDEL[™] 5.0 – Boasting Expanded Chemical Diversity, Optional Macrocyclic Library, Streamlined Workflows and Faster Access.
- Nov.** HitGen announces the launch of the OpenDEL[™] Community – a dedicated platform for drug discovery professionals passionate about DNA-encoded library (DEL) technology.
- Dec.** HitGen-Backed Equity Investment Fund to Invest RMB40 Million for Controlling Stake in Moshang Intelligence, an AI Pharma Data Service Provider.



HitGen Inc.

Add: Building C2, No. 8 Huigu 1st East Road, Tianfu International Bio-Town
Shuangliu District, Chengdu, Sichuan, China 610200

Tel: +86 (28) 85197385

Investor Relations: investors@hitgen.com

Business Inquiry: bd@hitgen.com

Career and Jobs: human.resources@hitgen.com

Web: www.hitgen.com

BUSINESS MODELS



DEL Synthesis



DEL Screening



Chemical/Biological Services



Strategic Collaborations/JV



Out-licensing Collaboration



Integrated Drug Discovery Project

Publicly Announced Collaboration Partners



HitGen Inc.

Add: Building C2, No. 8 Huigu 1st East Road, Tianfu International Bio-Town
Shuangliu District, Chengdu, Sichuan, China 610200

Tel: +86 (28) 85197385

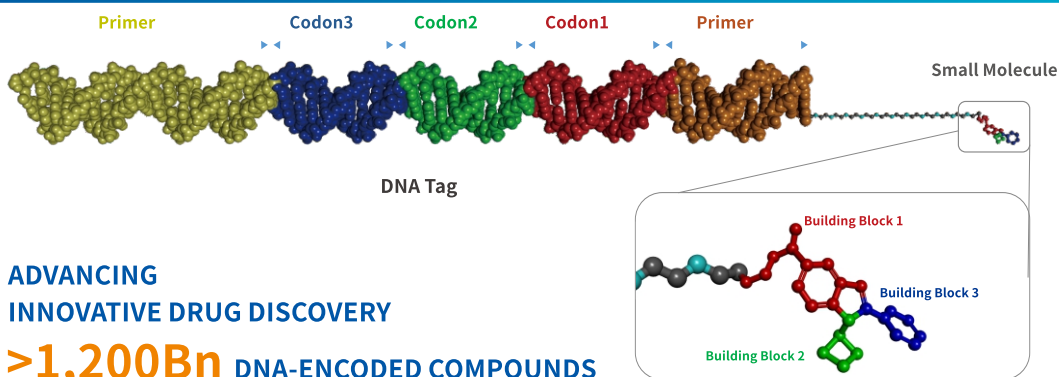
Investor Relations: investors@hitgen.com

Career and Jobs: human.resources@hitgen.com

Business Inquiry: bd@hitgen.com

Web: www.hitgen.com

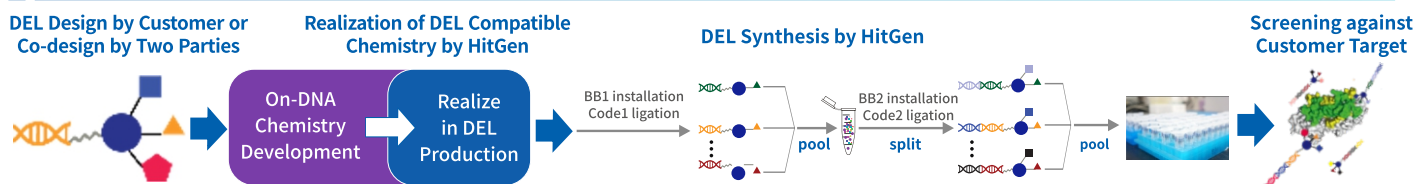
Basic Construct of a DEL Compound



ADVANCING
INNOVATIVE DRUG DISCOVERY

>1,200Bn DNA-ENCODED COMPOUNDS

DNA-encoded Library Design and Synthesis



An experienced team to help customer design diverse, drug-like, novel libraries

Experienced scientists to:

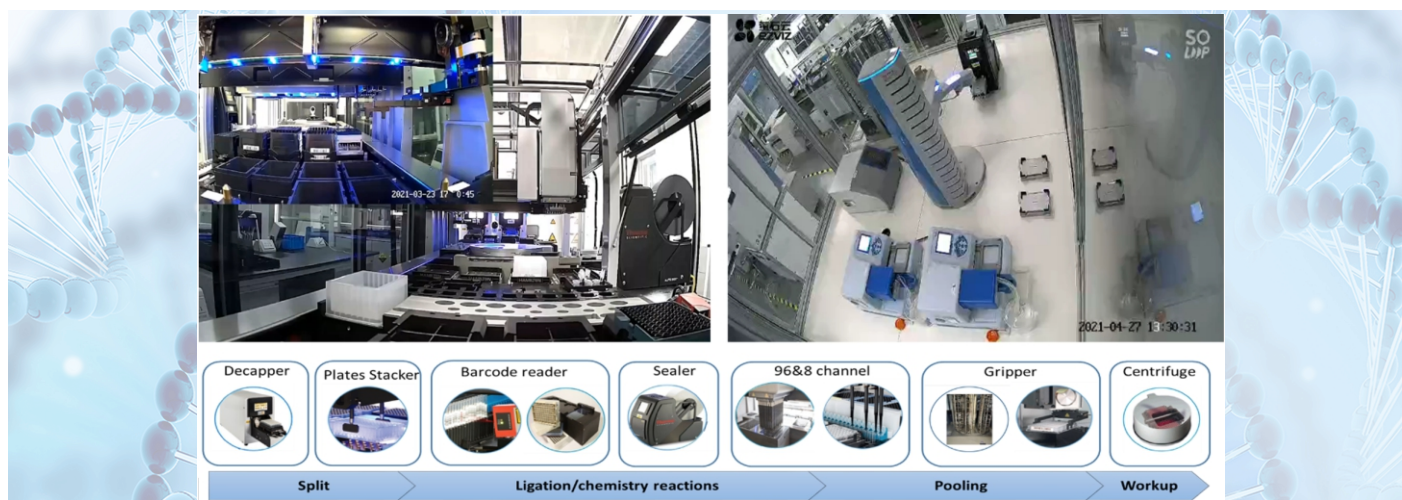
- Realize new chemistry/idea in DEL production;
- Validate building blocks;
- Evaluate DNA damage along the development;
- Analyze by-product.

- Easy-access DNA-encoded library synthesis platform to build and deliver high quality libraries to Customer in 3 months;
- High-quality control of DEL Synthesis;
- Full DEL package;
- Library product can be delivered to customer sites or stored at HitGen for downstream screening.

Tech. transfer of downstream screening

HitGen's custom DELs offer flexible business models tailored to different customer needs

Apply Automation to High-Fidelity DEL Synthesis



HitGen Inc.

Add: Building C2, No. 8 Huigu 1st East Road, Tianfu International Bio-Town
Shuangliu District, Chengdu, Sichuan, China 610200

Tel: +86 (28) 85197385

Investor Relations: investors@hitgen.com

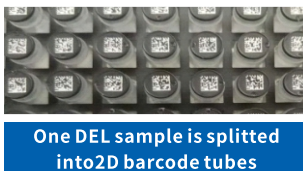
Career and Jobs: human.resources@hitgen.com

Business Inquiry: bd@hitgen.com

Web: www.hitgen.com

DEL Products and Deliverables

- Customers may design DELs with their own medchem experience and chemical resources;
- HitGen will build and deliver high quality libraries to customer with billions of compounds;
- Trackable records for DEL synthesis and QC;
- Libraries generated in this collaboration can be selected against any Customer targets ;
- Enable Customer to do own selections, sequencing, data analysis and hit-proposal.



- One synthesis campaign will provide samples for hundreds or thousands of selections against many targets;
- DEL samples are stored as dry powders at -20°C freezers;
- The products are stable for at least several years as monitored by sequencing and selection validation;
- All the library information including synthesis procedures and QC data will be transferred along with library samples.

Specific Types of DELs at HitGen

Diverse Small Molecular DELs

Chemistry driven (Photoredox as an example):

Privileged structure coverage (examples):

DELs for specific Target types (CNS as an example)

Macrocyclic DELs

DELs with covalent warheads

DELs for protein degraders

DELs for fragment discovery - PoC

Project DELs for specific project applications (hit expansion as an example)

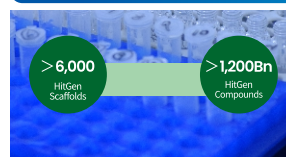
DNA-Encoded Library Synthesis Platform

Scaffold Chemistry	Oligo Chemistry	DNA-encoded Library Chemistry	Encoding	QC and Purification

From library design to final product:

Experienced oligonucleotide chemists, organic chemists, computational chemists and molecular biologists in one team;
 Reliable in-house facilities for the full workflow of DNA-encoded library synthesis and quality control;
 High-throughput on DNA-encoded library synthesis and QC.

HitGen DEL Synthesis Achievements



HitGen Compounds Collection:

- More than 1,200 Bn compounds and growing
- More than 6,000 scaffolds and 40,000 building blocks



4 announced partners in custom DEL design and synthesis.

HitGen's DELT platform was reported by Biocentury as cover letter in 2018.



HitGen Inc.

Add: Building C2, No. 8 Huigu 1st East Road, Tianfu International Bio-Town
 Shuangliu District, Chengdu, Sichuan, China 610200

Tel: +86 (28) 85197385

Investor Relations: investors@hitgen.com

Business Inquiry: bd@hitgen.com

Career and Jobs: human.resources@hitgen.com

Web: www.hitgen.com

OpenDEL™ -- Empowering Your Drug Discovery Journey

▶ Hit Discovery

Identify novel compounds directly from the OpenDEL library

▶ Target Ligandability

Perform screening of novel targets to assess their ligandability

▶ AI/ML

Use post-selection DEL for prediction of new chemical space outside of DEL

OpenDEL™ -- Fully Transparent Open Access

▶ The Kit

OpenDEL™ - Small Molecule Library

- 57 Libraries
- 12 2-Cycle Libraries, ~20M Compounds
- 45 3-Cycle Libraries, ~3.8Bn Compounds

OpenDEL™ - Macrocycle Library

- 1 Macrocycle Library +1 Linear Control
- ~200M Compounds

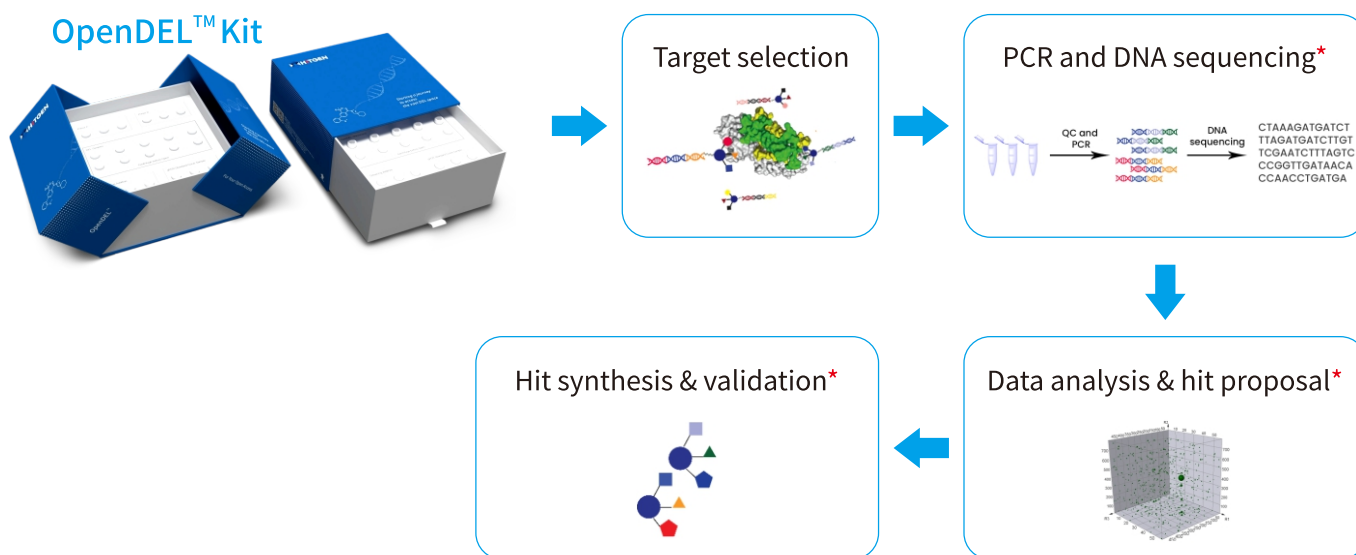
▶ Access to

- Small Molecule/Macrocycle Structures
- Building Blocks
- Scaffolds
- DNA Codons
- Selection Manual

▶ No Structure Disclosure Fee

▶ No Compound IP License Fee

OpenDEL™ -- Expert Discovery Science at Your Disposal



*Post-selection services available at HitGen



HitGen Inc.

Add: Building C2, No. 8 Huigu 1st East Road, Tianfu International Bio-Town
Shuangliu District, Chengdu, Sichuan, China 610200

Tel: +86 (28) 85197385

Investor Relations: investors@hitgen.com

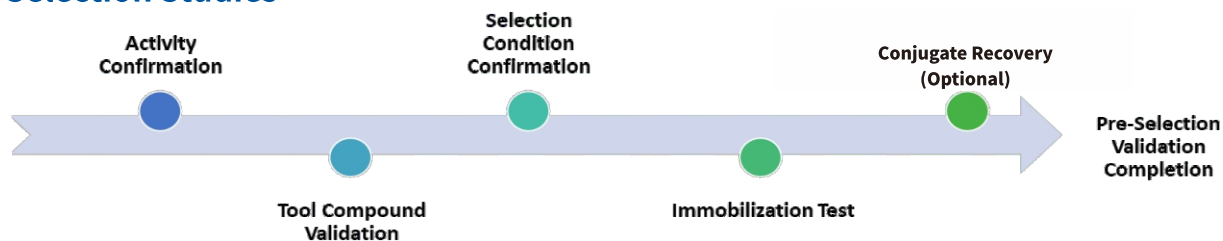
Business Inquiry: bd@hitgen.com

Career and Jobs: human.resources@hitgen.com

Web: www.hitgen.com

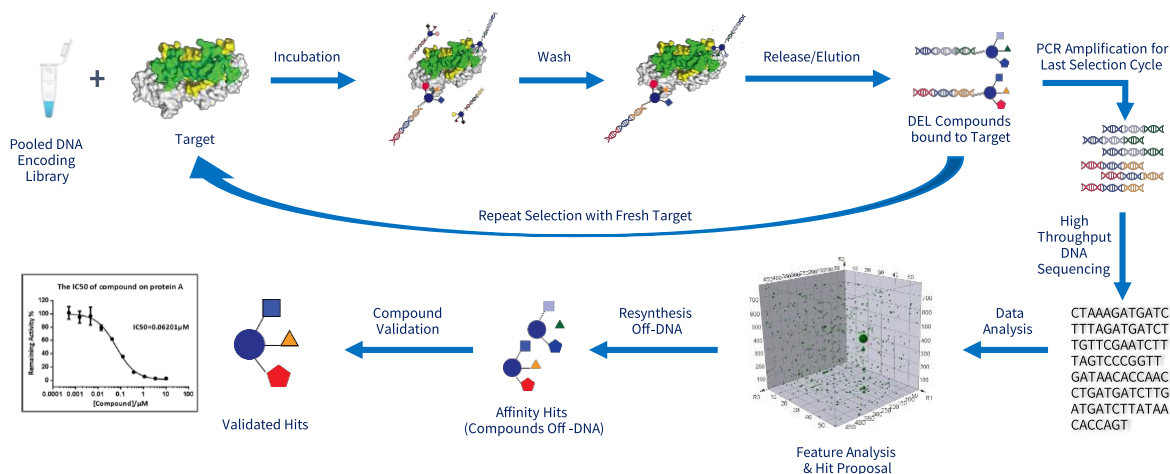
DNA Encoded Library (DEL) Selection

Pre-Selection Studies

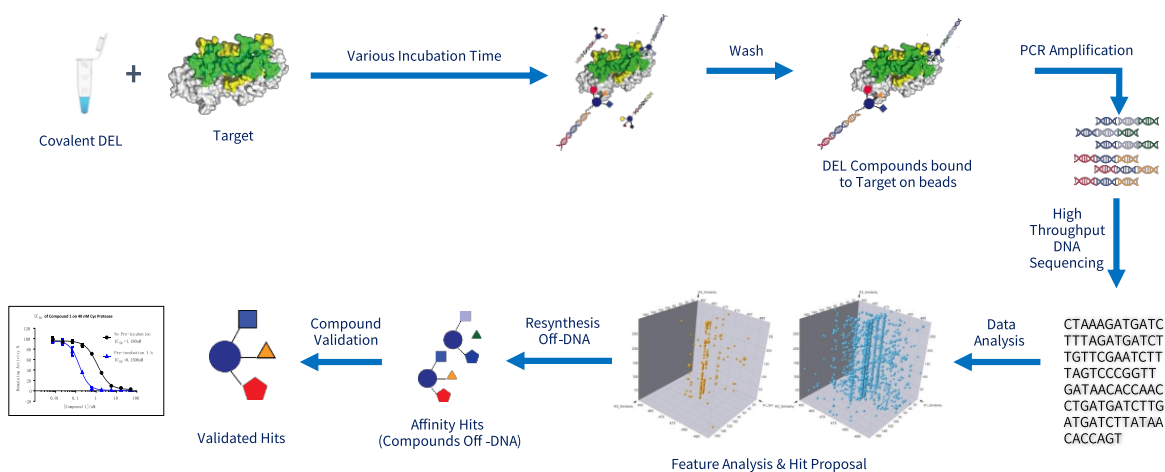


Regardless of the library type, DEL selection involves the following general steps: target-DEL incubation, unbound molecule removal, and bound molecule recovery. Each step is of great importance in effectively identifying hits. HitGen provides various DEL selection options involving different types of libraries, and each type of selection follows distinct procedures. Next-Generation Sequencing (NGS) is utilized for the sequencing process. In order to achieve high data usage efficiency, proper range of copy number in each sample is critical. To achieve this, we monitor total copy number of the elution with Quantitative Real-time PCR (qPCR) and make decision how many rounds of selection run are needed.

Classical DEL Selection



Covalent DEL Selection



HitGen Inc.

Add: Building C2, No. 8 Huigu 1st East Road, Tianfu International Bio-Town
Shuangliu District, Chengdu, Sichuan, China 610200

Tel: +86 (28) 85197385

Investor Relations: investors@hitgen.com

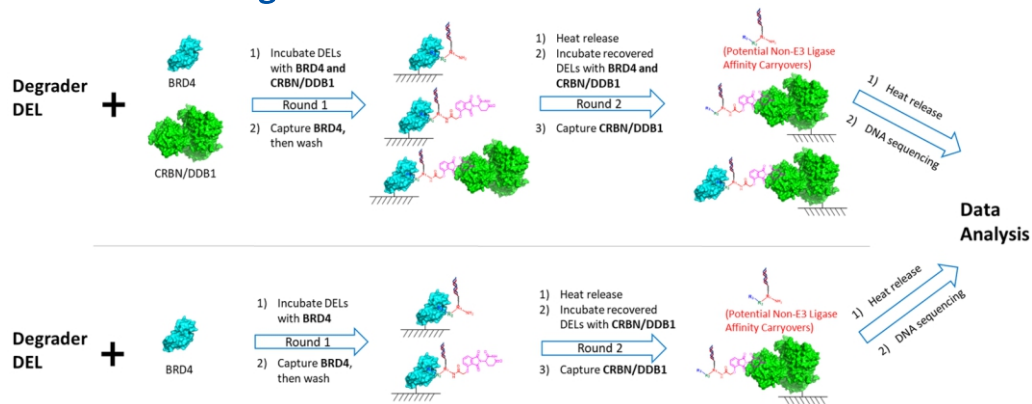
Business Inquiry: bd@hitgen.com

Career and Jobs: human.resources@hitgen.com

Web: www.hitgen.com

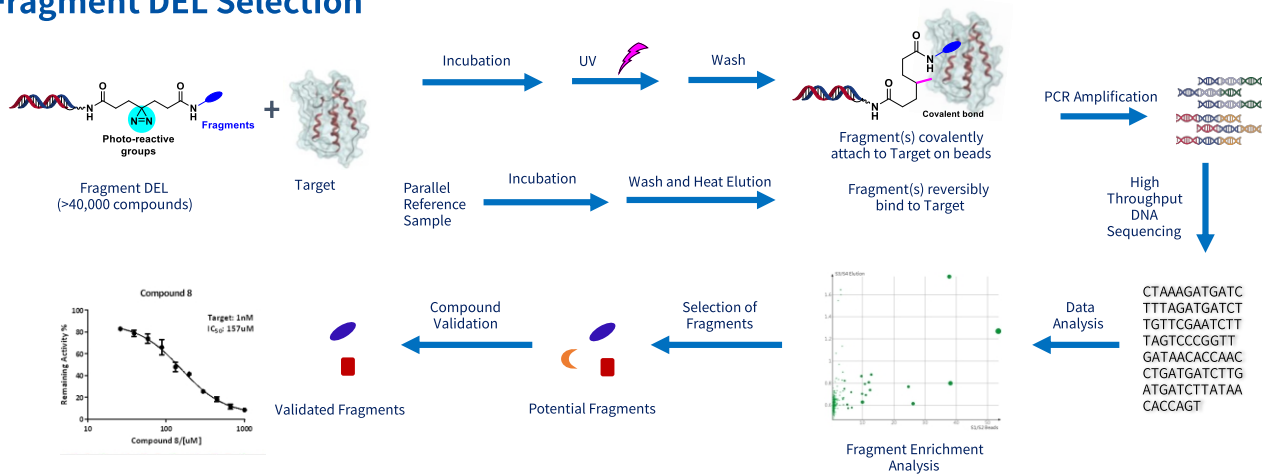
DNA Encoded Library (DEL) Selection

DEL Selection for Protein Degraders

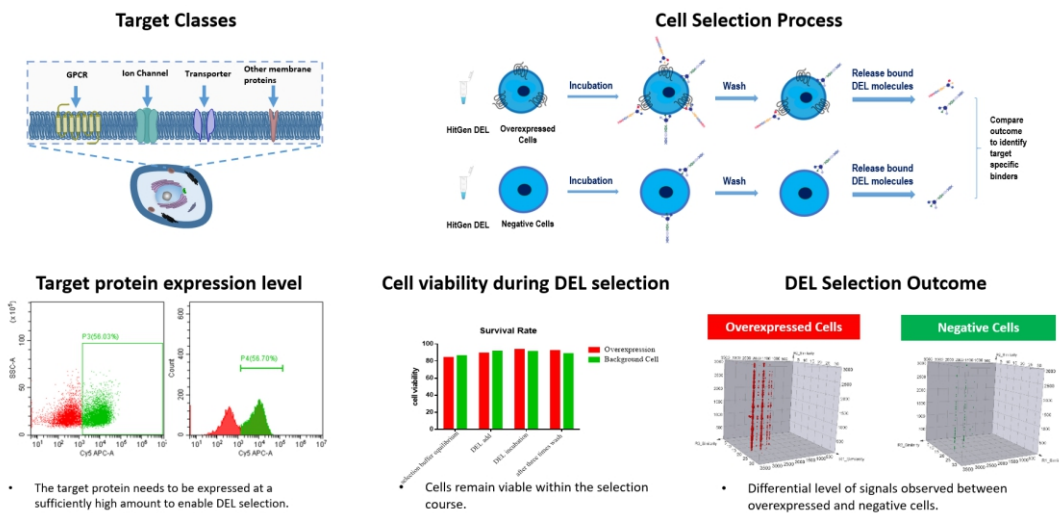


* Find details from “Case Study: Novel BRD4 Degrader Discovery using DEL Technology” Page or ACS Chem. Biol. 2023, 18, 25-33.

Fragment DEL Selection



Cell based DEL Selection



HitGen Inc.

Add: Building C2, No. 8 Huigu 1st East Road, Tianfu International Bio-Town
Shuangliu District, Chengdu, Sichuan, China 610200

Tel: +86 (28) 85197385

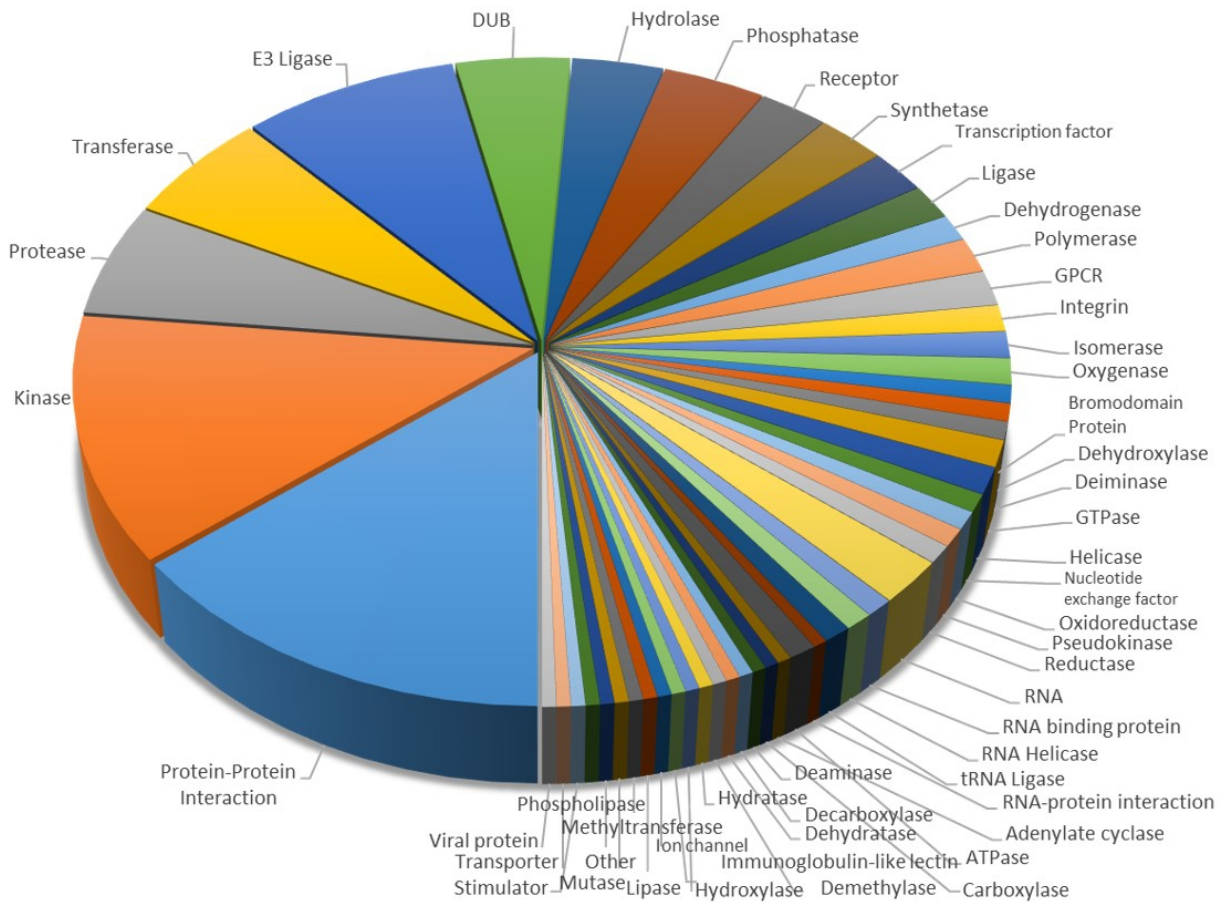
Investor Relations: investors@hitgen.com

Business Inquiry: bd@hitgen.com

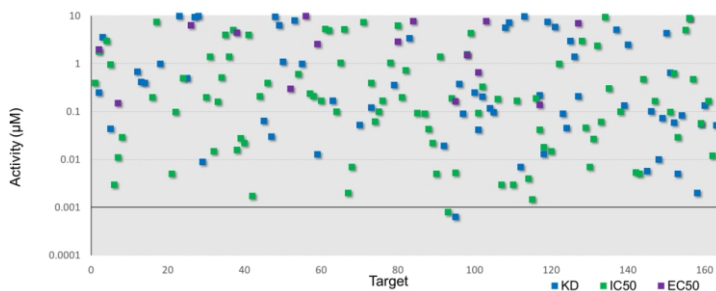
Career and Jobs: human.resources@hitgen.com

Web: www.hitgen.com

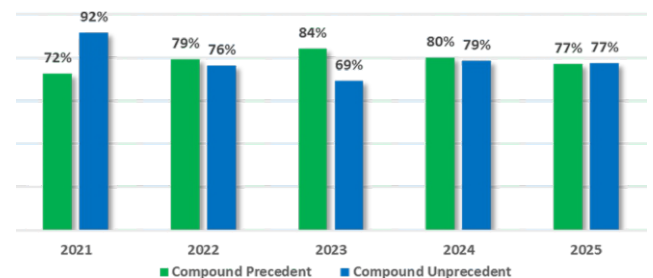
Target Class Distribution (53 Target Classes)



Representative DEL Hit Potency Range



DEL Screening Success Rate Comparison



HitGen Inc.

Add: Building C2, No. 8 Huigu 1st East Road, Tianfu International Bio-Town
Shuangliu District, Chengdu, Sichuan, China 610200

Tel: +86 (28) 85197385

Investor Relations: investors@hitgen.com

Business Inquiry: bd@hitgen.com

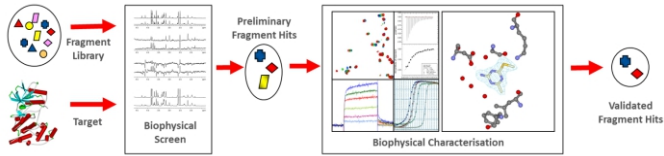
Career and Jobs: human.resources@hitgen.com

Web: www.hitgen.com

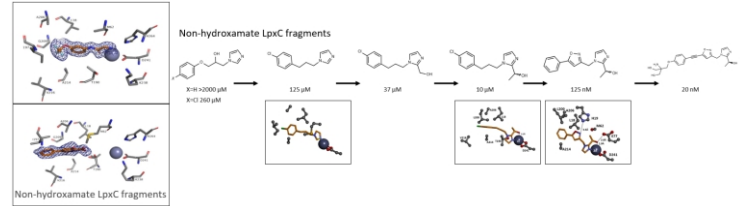
Fragment- and Structure- Based Drug Discovery (FBDD and SBDD)

Fragment Based Drug Discovery (FBDD)

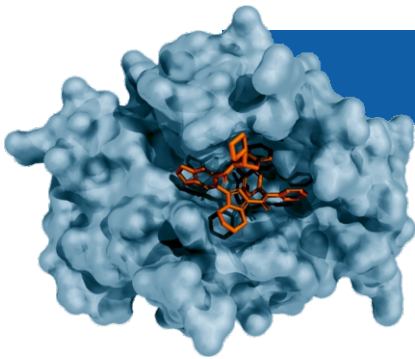
FBDD Screening



FBDD Structure-guided evolution



Structure Based Drug Discovery (SBDD)



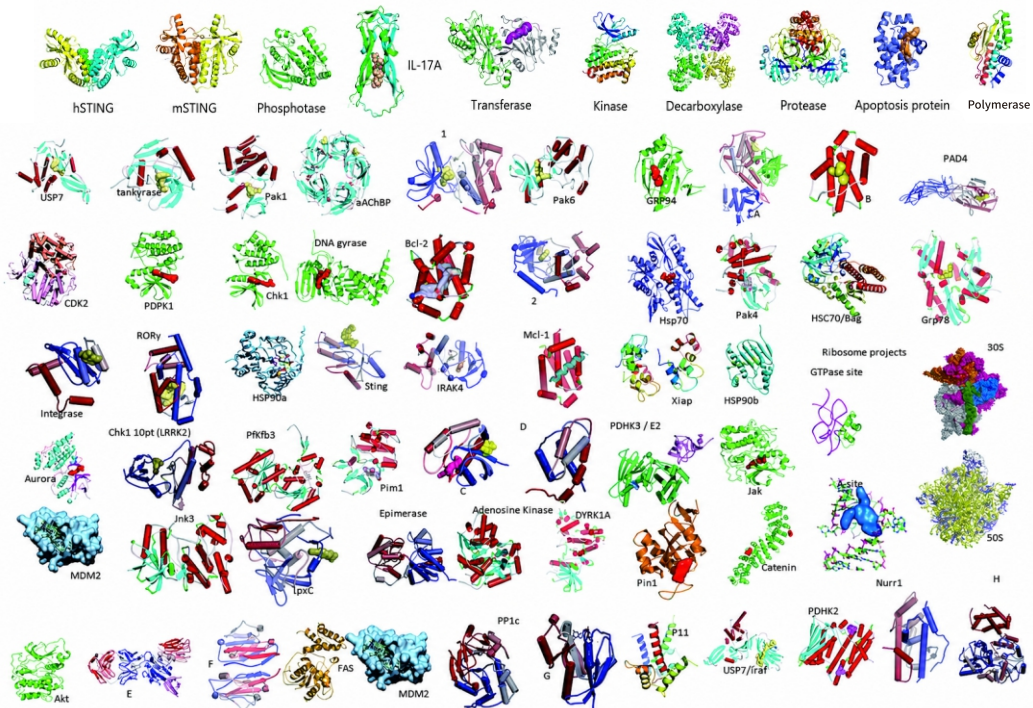
3D structure guides our approach

8000+ crystal structures determined for more than 60 targets

Parallel approaches

- Protein engineering
- Protein NMR
- Chimeras & Surrogate proteins
- Data-guided modelling

Over 8,000 Protein/Protein-Ligand Structures Produced



HitGen Inc.

Add: Building C2, No. 8 Huigu 1st East Road, Tianfu International Bio-Town
Shuangliu District, Chengdu, Sichuan, China 610200

Tel: +86 (28) 85197385

Investor Relations: investors@hitgen.com

Business Inquiry: bd@hitgen.com

Career and Jobs: human.resources@hitgen.com

Web: www.hitgen.com

Targeted Protein Degradation Platform

Protein Expression & Crystallization

- POI Expression, Crystallization
- 40+ E3 Ligases in stock

Protein Ligand Identification

- Hit ID for POI and E3 Ligases
- Extension Point Known

Degrader/PROTAC Optimization

- DEL-driven PROTAC Discovery
- Linker/E3 Ligand-driven PROTAC

Degrader/PROTAC Profiling, MOA

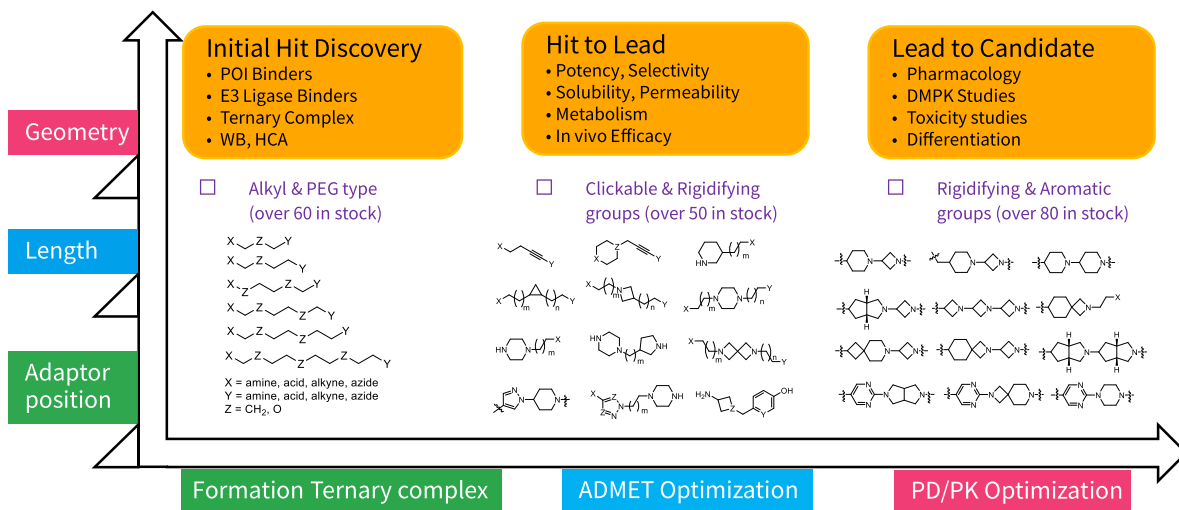
- Target Interaction, Degradation
- Cell Function, MOA, Selectivity

PK/PD/Tox Studies

- DMPK, Efficacy Studies
- Non-GLP Tox Studies

Targeted Protein Degradation Project Collaboration (PCC/IND)

Linkerology



PROTAC Discovery Strategy: Challenges and Opportunities

POI Ligand	Linker	E3 Ligand	Current Status	Challenges	Opportunities
Known	Novel	Known	Many programs entered clinic	Crowded in future target selection; Potential IP issues	Expanding to more Disease Areas (beyond oncology)
Novel	Novel	Known	Programs in pre-clinical	Require large library screening for ligand identification of challenging targets	Expanding to undruggable targets
Known	Novel	Novel	Very limited programs heading to clinic	Limited knowledge in E3 and their protein substrates; Exploration of E3 expect to have more outcome	Tissue selective targeting therapies
Novel	Novel	Novel	In early discovery stage	Challenging in Target:E3 pairing; Discovery and validation of both ligands	Preferable degradation profile beyond current; Targeting CNS targets



HitGen Inc.

Add: Building C2, No. 8 Huigu 1st East Road, Tianfu International Bio-Town
Shuangliu District, Chengdu, Sichuan, China 610200

Tel: +86 (28) 85197385

Investor Relations: investors@hitgen.com

Business Inquiry: bd@hitgen.com

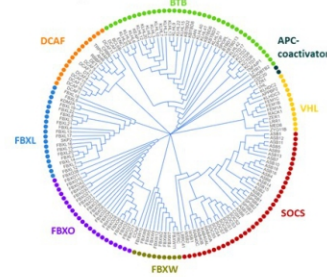
Career and Jobs: human.resources@hitgen.com

Web: www.hitgen.com

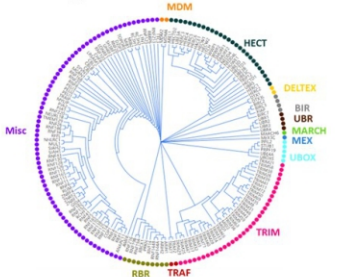
Exploration of Novel E3 Ligases

- Current widely used E3 ligase and binders are limited (mostly CRBN, VHL binders)
- Identification of E3 ligase binders from putative 600 E3 ligase space is highly valuable for reshaping degradable protein spectrum and expansion of degradable proteins
- Based on gene expression profile across tumor samples and paired normal tissues, together with literature analysis, 50+ tumor-enriched E3 ligases have been chosen for protein expression and structural studies
- DEL technology is used for novel E3 ligase ligand discovery at HitGen

E3 Complex



E3 Single Unit



E3 Family	E3 Protein	ACC	BRCA	BRCA	CESC	CHOL	COAD	DLBC	ESCA	GBM	HNSC	KICH	KIRC	KIPK	KIPK	LAML	LGG	LIHC	LUAD	LUSC	OV	PAAD	PCCG	PRAD	PRAD	READ	SKCM	SKCM	SKCM	STAD	TGCT	THCA	THYM	UCEC	UCS	
CRL1	FBXO2																																			
	FBXO7																																			
	FBXO32																																			
	FBXO41																																			
	FBXO44																																			
	FBXW1																																			
	FBXW7																																			
	SKP2																																			
FBXL5																																				
FBXL16																																				
F****																																				
CRL2	FEM1B																																			
	VHL																																			
CRL3	KCTD5																																			
	KLHL3																																			
	KLHL19																																			
	KLHL37																																			
CRL4	SPOP																																			
	AHR																																			
	CRBN																																			
CRL5	DCAF15																																			
	DCAF16																																			
CRL5	SPSB2																																			
	SPSB4																																			

E3 Family	E3 Protein	ACC	BRCA	BRCA	CESC	CHOL	COAD	DLBC	ESCA	GBM	HNSC	KICH	KIRC	KIPK	KIPK	LAML	LGG	LIHC	LUAD	LUSC	OV	PAAD	PCCG	PRAD	PRAD	READ	READ	SKCM	SKCM	SKCM	STAD	TGCT	THCA	THYM	UCEC	UCS		
Single Unit	BIRC2(cIAP1)																																					
	B****																																					
	BIRC4(XIAP)																																					
	BIRC7																																					
	CDC20																																					
	HECW1																																					
	H****																																					
	MDM2																																					
	NEDD4L																																					
	RNF4																																					
	RNF114																																					
	TRIM9																																					
	TRIM21																																					
	TRIM24																																					
TRIM63																																						

HitGen Available E3 Ligases

Protein name (Tag)	Catalog Number	Protein name (Tag)	Catalog Number	Protein name (Tag)	Catalog Number
ABTB1 (His-MBP)	HGE3_ABTB1_AHM	FBXO2 (GST & His)	HGE3_FBXO2_AGH	RNF4 (His)	HGE3_RNF4_BH
BIRC3 (His & Avi-Biotin)	HGE3_BIRC3_AHAB	FBXO2 (His)	HGE3_FBXO2_AH	RNF4 (Strep)	HGE3_RNF4_BS
BIRC3 (His & Avi-Biotin)	HGE3_BIRC3_BHAB	FBXO2/SKP1 Complex	HGE3_FBXO2c_AH	SIAH3 (Strep-SUMO)	HGE3_SIAH3_ASS
BIRC3 (His & Avi-Biotin)	HGE3_BIRC3_CHAB	FBXO41/SKP1 Complex	HGE3_FBXO41c_AHG	SKP1 (His-Strep)	HGE3_SKP1_AHS
BIRC3 (His)	HGE3_BIRC3_DH	FBXO7 (Strep)	HGE3_FBXO7_AS	SKP1 (His)	HGE3_SKP1_BH
BIRC3 (Strep)	HGE3_BIRC3_DS	FBXO7/SKP1 Complex	HGE3_FBXO7c_AS	SKP1 (Strep)	HGE3_SKP1_BS
BIRC7 (no tag)	HGE3_BIRC7_AN	FBXW7/SKP1 Complex	HGE3_FBXW7c_BH	SKP2/SKP1 Complex	HGE3_SKP2c_ANH
BTRC/SKP1 Complex	HGE3_BTRCc_BHSM	FBXW7/SKP1 Complex	HGE3_FBXW7c_BS	SKP2/SKP1 Complex	HGE3_SKP2c_ANG
BTRC/SKP1 Complex	HGE3_BTRCc_BS	FEM18/ELOB/ELOC Complex	HGE3_FEM18c_AGH	SKP2/SKP1 Complex	HGE3_SKP2c_ASH
CDC20 (His)	HGE3_CDC20_AH	FEM18/ELOB/ELOC Complex	HGE3_FEM18c_AGS	SPSB2 (His)	HGE3_SPSB2_BH
CDC20 (Strep)	HGE3_CDC20_AS	HECW1 (Strep)	HGE3_HECW1_AS	SPSB2 (Strep)	HGE3_SPSB2_BS
ciAP1 (Strep)	HGE3_ciAP1_BS	HECW1 (His-GST)	HGE3_HECW1c_BHG	SPSB2/ELOB/ELOC Complex	HGE3_SPSB2c_AS
ciAP1 (His & Avi-Biotin)	HGE3_ciAP1_CHAB	HUWE1 (His)	HGE3_HUWE1_AH	SPSB4/ELOB/ELOC Complex	HGE3_SPSB4c_AH
ciAP1 (Strep)	HGE3_ciAP1_CS	HUWE1 (Strep)	HGE3_HUWE1_AS	SPSB4/ELOB/ELOC Complex	HGE3_SPSB4c_AS
CRBN/DDB1 Complex	HGE3_CRBNc_AH	HUWE1 (His-GST)	HGE3_HUWE1c_BHG	SV5V/DDB1 Complex	HGE3_SV5Vc_AN
CRBN/DDB1 Complex	HGE3_CRBNc_AHA	HUWE1 (His-GST)	HGE3_HUWE1c_CHG	TRIM21 (His)	HGE3_TRIM21_AH
CRBN/DDB1 Complex	HGE3_CRBNc_AF	KCTD5 (Strep)	HGE3_KCTD5_AS	TRIM21 (Strep)	HGE3_TRIM21_AS
CRBN/DDB1 (dBPB) Complex	HGE3_CRBNc_BH	KCTD5 (Strep)	HGE3_KCTD5c_AS	TRIM21 (His)	HGE3_TRIM21_CH
CUL3 (His)	HGE3_CUL3_AH	KEAP1 (His)	HGE3_KEAP1_AH	TRIM21 (Strep)	HGE3_TRIM21_CS
CUL3 (Strep)	HGE3_CUL3_AS	KEAP1 (His)	HGE3_KEAP1c_AH01	TRIM24 (His)	HGE3_TRIM24_AH
DCAF2/DDB1 (dBPB) Complex	HGE3_DCAF2c_BHG	KEAP1 (His-GST)	HGE3_KEAP1c_AHG	TRIM24 (Strep-SUMO)	HGE3_TRIM24c_ASSM
DCAF11/DDB1 Complex	HGE3_DCAF11c_AHG	KEAP1 (no tag)	HGE3_KEAP1c_AN	Trim67 (His-GST)	HGE3_TRIM67c_AHG
DCAF15/DDB1/DDA Complex	HGE3_DCAF15c_AH	KLHL3 (His)	HGE3_KLHL3_BH	TRIM9 (His)	HGE3_TRIM9_BH
DCAF16/DDB1 Complex	HGE3_DCAF16c_AHG	KLHL3 (Strep)	HGE3_KLHL3c_AS	TRIM9 (Strep)	HGE3_TRIM9c_BS
DDB1 (Strep)	HGE3_DDB1c_BS	KLHL3/CUL3 Complex	HGE3_KLHL3c_BS	TRIM9 (His)	HGE3_TRIM9c_CH
DDB1/DDA Complex	HGE3_DDB1c_BS	KLHL40 (His)	HGE3_KLHL40c_BH	TRIM9 (Strep)	HGE3_TRIM9c_CS
ELOB/ELOC Complex	HGE3_ELOBc_AH	MDM2 (Strep)	HGE3_MDM2c_AS	VHL/ELOB/ELOC Complex	HGE3_VHLc_AF
ELOB/ELOC Complex	HGE3_ELOBc_AS	MDM2 (His)	HGE3_MDM2c_BS	VHL/ELOB/ELOC Complex	HGE3_VHLc_AGS
ENC1 (His)	HGE3_ENC1c_AH	MDM2 (Strep)	HGE3_MDM2c_BS	VHL/ELOB/ELOC Complex	HGE3_VHLc_AH
FBXL16/SKP1 Complex	HGE3_FBXL16c_AHG	NEDD4L (His)	HGE3_NEDD4c_AH	VHL/ELOB/ELOC Complex	HGE3_VHLc_AHA
FBXL17/SKP1 Complex	HGE3_FBXL17c_CHMS	RNF114 (His-SUMO)	HGE3_RNF114c_AHSM	VHL/ELOB/ELOC Complex	HGE3_VHLc_AS
FBXL5 (Strep)	HGE3_FBXL5c_AS	RNF114 (Strep-SUMO)	HGE3_RNF114c_ASSM	VHL/ELOB/ELOC Complex	HGE3_VHLc_BN
FBXL5/SKP1 Complex	HGE3_FBXL5c_BH	RNF4 (Strep-SUMO)	HGE3_RNF4c_ASSM	XIAP (His & Avi-Biotin)	HGE3_XIAPc_AHAB
FBXL5/SKP1 Complex	HGE3_FBXL5c_BS				

Delivery time: 1 week for domestic shipping, ~3 weeks for international shipping.



HitGen Inc.

Add: Building C2, No. 8 Huigu 1st East Road, Tianfu International Bio-Town
Shuangliu District, Chengdu, Sichuan, China 610200

Tel: +86 (28) 85197385

Investor Relations: investors@hitgen.com

Business Inquiry: bd@hitgen.com

Career and Jobs: human.resources@hitgen.com

Web: www.hitgen.com

Oligonucleotide-Based Therapeutics Platform



Bioinformatics

- siRNA design and chemical modification:
 - Canonical 21/21, 21/23-mer siRNA
 - High potency 25/27-mer Dicer substrate siRNA (DsiRNA)
 - Predict siRNA activity based on AI algorithms
- saRNA design and chemical modification
- Target analysis: mRNA transcript; abnormal gene (fused or mutated transcript)
- on/off-target by in silico
- Patent, FTO analysis

RNA delivery

- GalNAc-RNA (Liver)
- Lipid-RNA (CNS)
- Receptor based extrahepatic

Molecular/Cell/Animal Biology

- Cell based high-throughput screening
- on/off-target analysis
- Immunogenicity, Cell viability
- Delivery evaluation
- mRNA and protein knockdown study
- Stability in serum and duration test
- In vitro ADME; in vivo toxicology, PD/PK evaluation

RNA HTS chemistry

- Special monomer
- Oligo synthesis (DNA, RNA, RNase-free HPLC purified, > 95%)
- Oligo Chemical modification, conjugates, fluorescent oligos



Oligo CDMO

- Process chemistry of oligos
- GMP compliance
- Hundreds-grams scale to satisfy phase I to III needs



CRO

CRO



CDMO



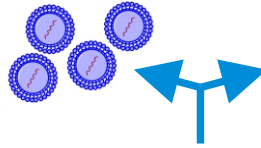
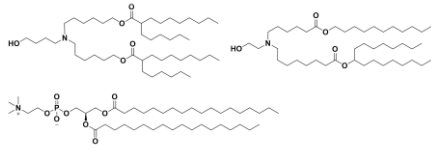
Oligonucleotide pipeline development



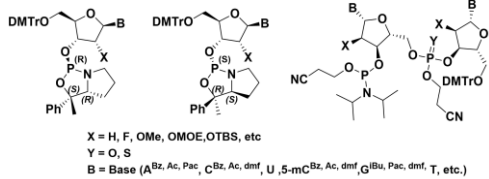
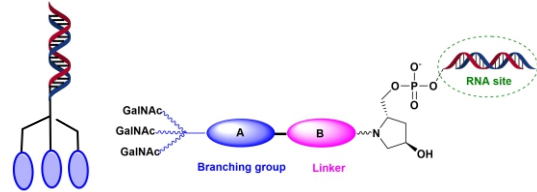
HitGen Inc.
 Add: Building C2, No. 8 Huigu 1st East Road, Tianfu International Bio-Town
 Shuangliu District, Chengdu, Sichuan, China 610200
 Tel: +86 (28) 85197385
 Investor Relations: investors@hitgen.com **Career and Jobs:** human.resources@hitgen.com
 Business Inquiry: bd@hitgen.com **Web:** www.hitgen.com

Nucleic Acid Drug Development

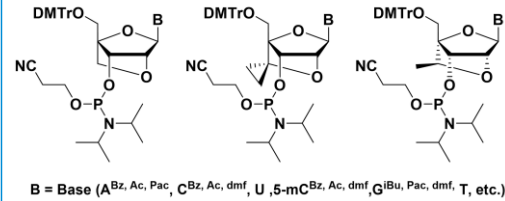
Lipid



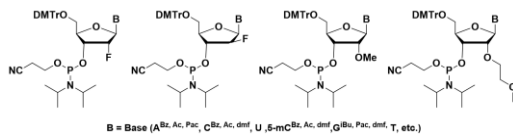
GalNAc-mediated Conjugate



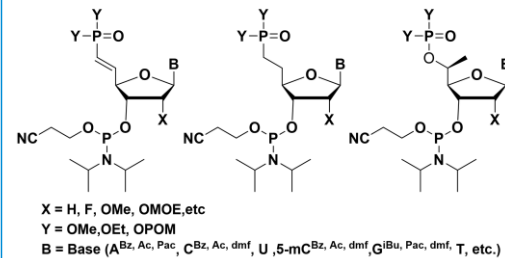
Backbone modifications (Stereo defined monomers)



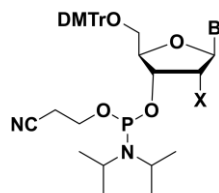
Ribose modifications and bridged nucleic acids



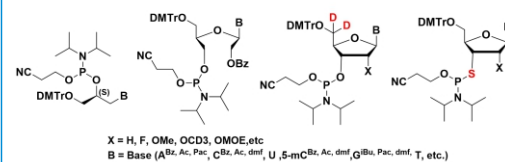
2'-Ribose substitutions



5'-phosphate stabilization



Nucleobase modifications



Other modified amidite (UNA, GNA)



HitGen Inc.

Add: Building C2, No. 8 Huigu 1st East Road, Tianfu International Bio-Town
Shuangliu District, Chengdu, Sichuan, China 610200

Tel: +86 (28) 85197385

Investor Relations: investors@hitgen.com

Career and Jobs: human.resources@hitgen.com

Business Inquiry: bd@hitgen.com

Web: www.hitgen.com

Nucleic Acid Drug Development

Nucleotides/ Nucleosides

Y = O, S, N, Se
X = H, OH, F, OMe, etc
B = Base (A, U, C, G, T, 5mC, etc)
Salt = NH₄, TEA, Na
n = 0: nucleoside 5'-monophosphate (NMP)
= 1: nucleoside 5'-diphosphate (NDP)
= 2: nucleoside 5'-triphosphate (NTP)

Cyclic dinucleotides
B = Base (A, G)

Entecavir, Abacavir, Pseudothionine, Fludabine

Phosphoramidites

B = Base (A^{Bz}, Ac, Pac, C^{Bz}, Ac, dmf, U, S-mC^{Bz}, Ac, dmf, G^{Bu}, Pac, dmf, T, etc.)
R₁ = H, F, OMe, OMOE, etc

B = Base (A^{Bz}, Ac, Pac, C^{Bz}, Ac, dmf, U, S-mC^{Bz}, Ac, dmf, G^{Bu}, Pac, dmf, T, etc.)
R = H, Me, Cyclopropane....

B = Base (A^{Bz}, Ac, Pac, C^{Bz}, Ac, dmf, U, S-mC^{Bz}, Ac, dmf, G^{Bu}, Pac, dmf, T, etc.)
R₁ = H, F, OMe, OMOE, etc
R₂ = OMe, OEt, OPOM

B = Base (A^{Bz}, Ac, Pac, C^{Bz}, Ac, dmf, U, S-mC^{Bz}, Ac, dmf, G^{Bu}, Pac, dmf, T, etc.)
R₁ = H, F, OMe, OCDS, OMOE, etc

B = Base (A^{Bz}, Ac, Pac, C^{Bz}, Ac, dmf, U, S-mC^{Bz}, Ac, dmf, G^{Bu}, Pac, dmf, T, etc.)
R₁ = H, F, OMe, OMOE, OTBS, etc

Cap analogs

Salt = NH₄, TEA, Na

Salt = NH₄, TEA, Na

Salt = NH₄, TEA, Na

Delivery Vector

Linker

Note: The compounds listed in this catalog are for scientific research and experimentation relevant to the intellectual property or providing information necessary for administrative approval purposes only. Without the authorization of the intellectual property owner of individual products, they will not be commercially sold in the protected areas.



HitGen Inc.

Add: Building C2, No. 8 Huigu 1st East Road, Tianfu International Bio-Town
Shuangliu District, Chengdu, Sichuan, China 610200

Tel: +86 (28) 85197385

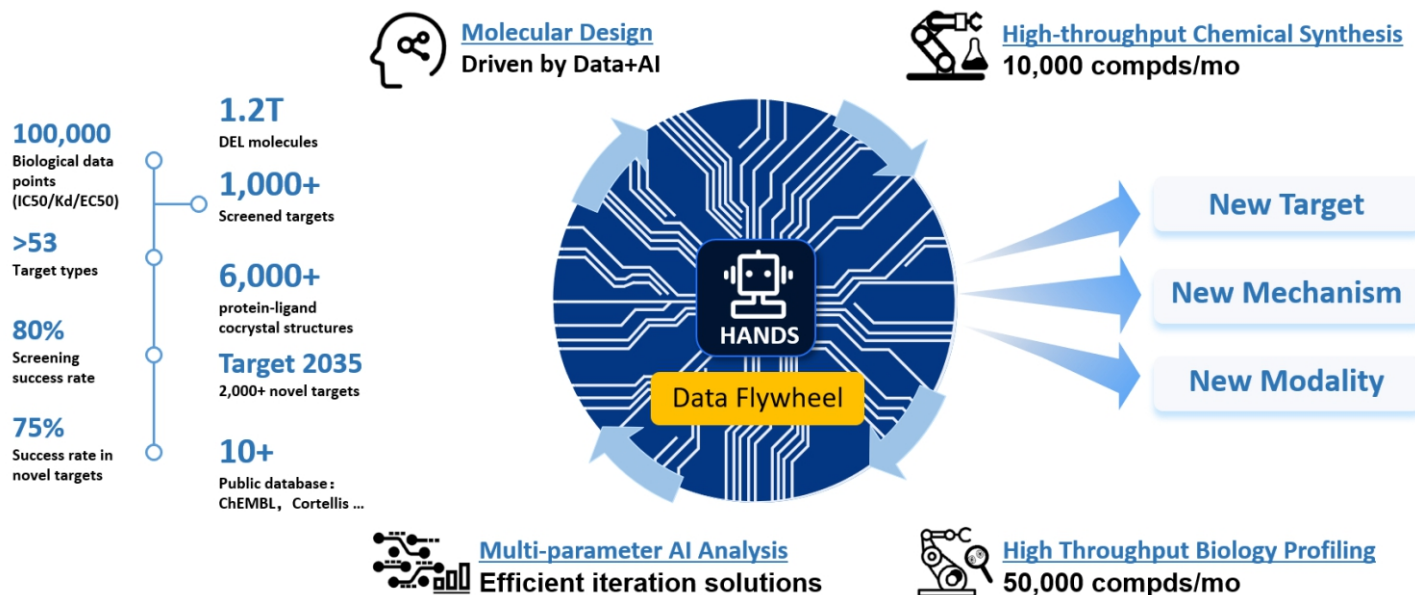
Investor Relations: investors@hitgen.com

Business Inquiry: bd@hitgen.com

Career and Jobs: human.resources@hitgen.com

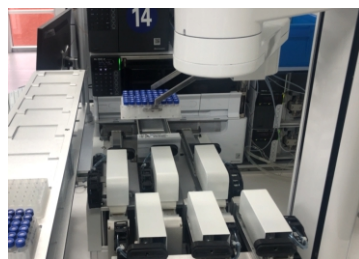
Web: www.hitgen.com

HAILO Platform to Accelerate Lead Optimization



HAILO: High-throughput AI driven Lead Optimization

High-Throughput Automated Data Generation Platform



HitGen Inc.

Add: Building C2, No. 8 Huigu 1st East Road, Tianfu International Bio-Town
Shuangliu District, Chengdu, Sichuan, China 610200

Tel: +86 (28) 85197385

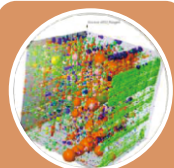
Investor Relations: investors@hitgen.com

Business Inquiry: bd@hitgen.com

Career and Jobs: human.resources@hitgen.com

Web: www.hitgen.com

Hit-2-Lead Optimization at HitGen



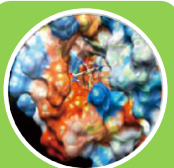
Structure -Affinity Relationship

- Extremely rich compound binding info readily available out of DEL screening
- Cluster analysis reveal pharmacophore
- Building block analysis prevent making unnecessary compounds



Protein -Ligand Co-crystallization

- Dedicated protein science group for protein expression and purification
- Structural biology lab for protein-compound co-crystallization
- Reveal/confirm compound MOA



Structure -based Design (SBDD)

- Molecular modeling based on crystal structure information and SAR
- Identify pharmacophore
- Identify key interactions and suggest strategy for compound design



Quick Access to More Reagents

- Tens of thousands of reagents in stock
- Readily available scaffolds and well developed synthesis
- Zero delay for Hit to Lead stage transition



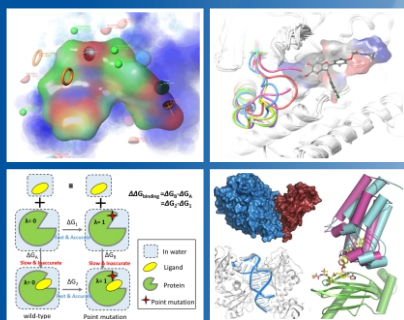
Synthetic Chemistry

- Experienced Senior leaders with well-trained team
- State-of-art laboratory equipment
- DEL technology to support discovering novel molecules



In vivo Biology

- Capability to perform most biophysical and biochemical assays
- Cell line bank of 100+ cell lines
- In vivo PK/PD assays
- Early toxicology studies



Structure-based Drug Design

Use structural biology information to guide the design of new and improved compounds. Our computational capabilities including: binding site analysis, docking, ligand design, molecular dynamic simulation, alchemical free energy (FEP/TI) calculation, etc.

AI-aided Hit Identification and Optimization

Use of DEL selection data and publicly available data to explore more broader chemical space, find more hit series. Coupled with AI-based compound generation and CADD/AI-based evaluation, the process of hit identification and optimization can be accelerated.

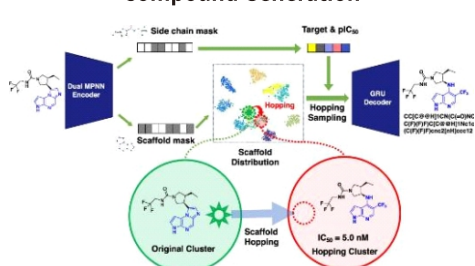
AI Compound Generation

Automated design of project-relevant chemical matters. Generation of populations of optimized molecules; Triage compounds by high-throughput virtual screening, docking and 3DCNN rescoring function.

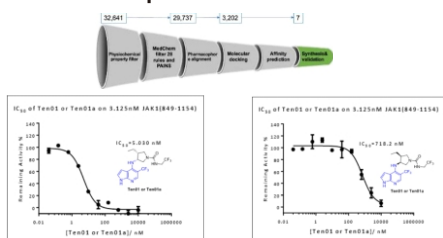
Property Prediction

In vitro ADME/T property prediction; CYP inhibition, hERG blocker; Solubility, Permeability; Microsome stability, etc.

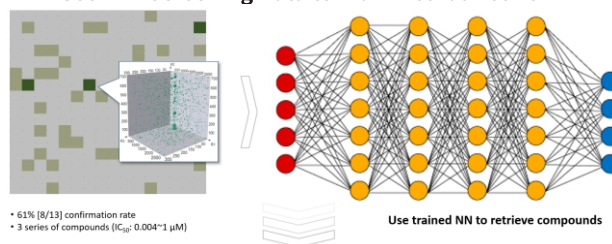
Compound Generation



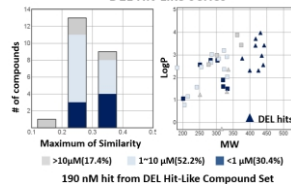
Compound Evaluation



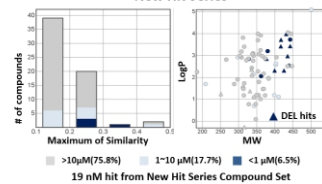
Use DEL Screening Data to Train Neural Network



DEL Hit-Like Series



New Hit Series



	# of Comps	# of Comps (<1 μ M)	# of Comps (1-10 μ M)	Confirmation Rate (<10 μ M)
DEL Hit-Like Series	23	7	12	82.6%
New hit series	62	4	11	24.2%



HitGen Inc.

Add: Building C2, No. 8 Huigu 1st East Road, Tianfu International Bio-Town
Shuangliu District, Chengdu, Sichuan, China 610200

Tel: +86 (28) 85197385

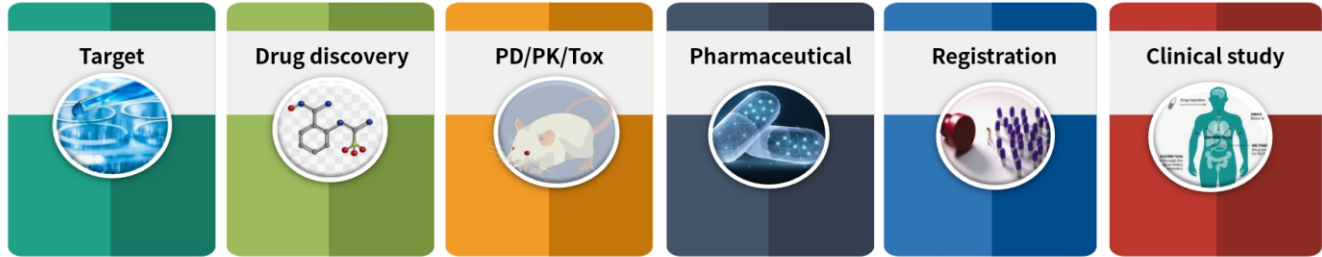
Investor Relations: investors@hitgen.com

Business Inquiry: bd@hitgen.com

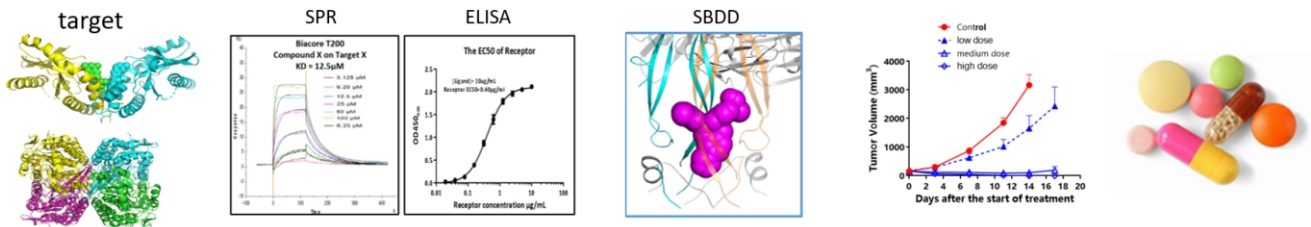
Career and Jobs: human.resources@hitgen.com

Web: www.hitgen.com

Integrated Drug Discovery Research



- Target**
 - Target Validation
 - Biochemical/biophysical test
 - Cellular function test
- Drug discovery**
 - MedChem (CADD, SBDD, AI/ML)
 - Synthesis
- PD/PK/Tox**
 - ADME
 - DMPK
 - pharmacology
 - Non-GLP toxicity
- Pharmaceutical**
 - DS
 - DP
- Registration**
 - QA
 - Registration
- Clinical study**
 - Clinical development

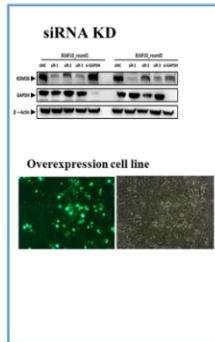


Cell Biology Platform

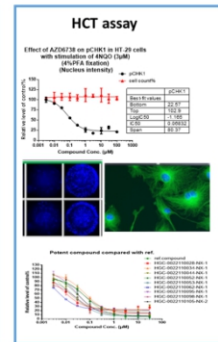
BSL-2 cell culture facility 200m²



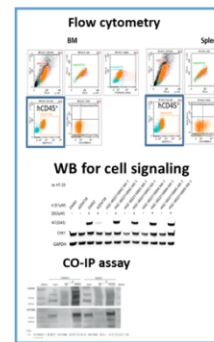
Target validation



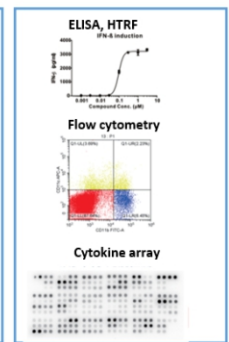
Compound screening



MOA study



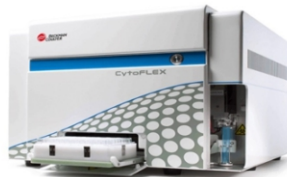
Biomarker



confocal microscopy



cytoflux flow cytometer



IN CELL Analyzer2200



fluorescence microscope IX71



HitGen Inc.

Add: Building C2, No. 8 Huigu 1st East Road, Tianfu International Bio-Town
Shuangliu District, Chengdu, Sichuan, China 610200

Tel: +86 (28) 85197385

Investor Relations: investors@hitgen.com

Business Inquiry: bd@hitgen.com

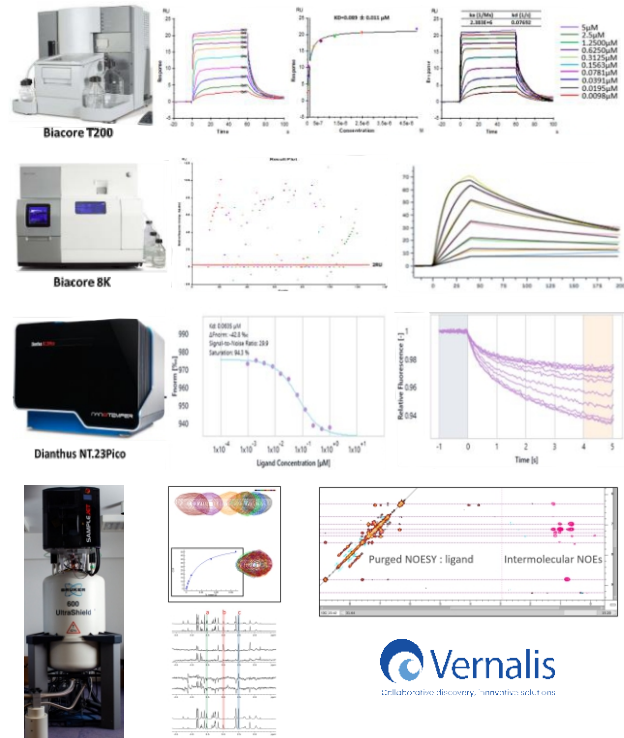
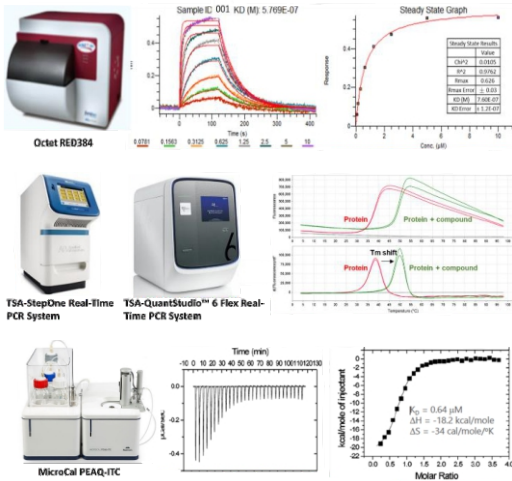
Career and Jobs: human.resources@hitgen.com

Web: www.hitgen.com

In Vitro Assay Capabilities

Biophysical assays

- Surface Plasmon Resonance (SPR)
- Biolayer Interferometry (BLI)
- Temperature Related Intensity Change (TRIC)
- Thermal Shift Assay (TSA)
- Differential Scanning Fluorimetry (DSF)
- Isothermal Titration Calorimetry (ITC)
- NMR (ligand- and protein-observed)



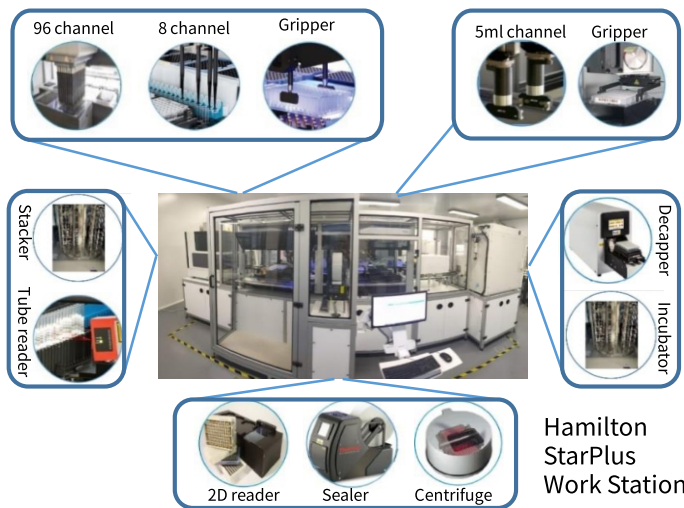
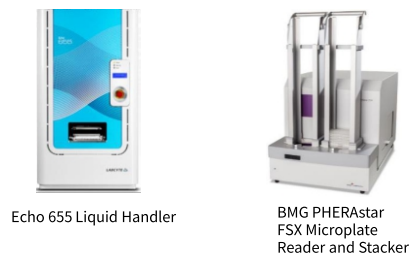
Biochemical assays

- Colorimetric assays (absorbance, etc.)
- Fluorometric assays (FP, FRET, FI, calcium flux, etc.)
- Luminescent assays (ELISA, Alpha-tech, BRET, Glo assay, etc.)
- Gel-based assays (pulldown, WB, etc.)



MTS/HTS screening

- Wide range of reagent transfer (1-1000 μL)
- Integrated with multiple modules for versatile functions
- Flexible applications on library reformatting, aliquoting and diluting
- Operating in 96, 384 and 1536-well formats



HitGen Inc.

Add: Building C2, No. 8 Huigu 1st East Road, Tianfu International Bio-Town
Shuangliu District, Chengdu, Sichuan, China 610200

Tel: +86 (28) 85197385

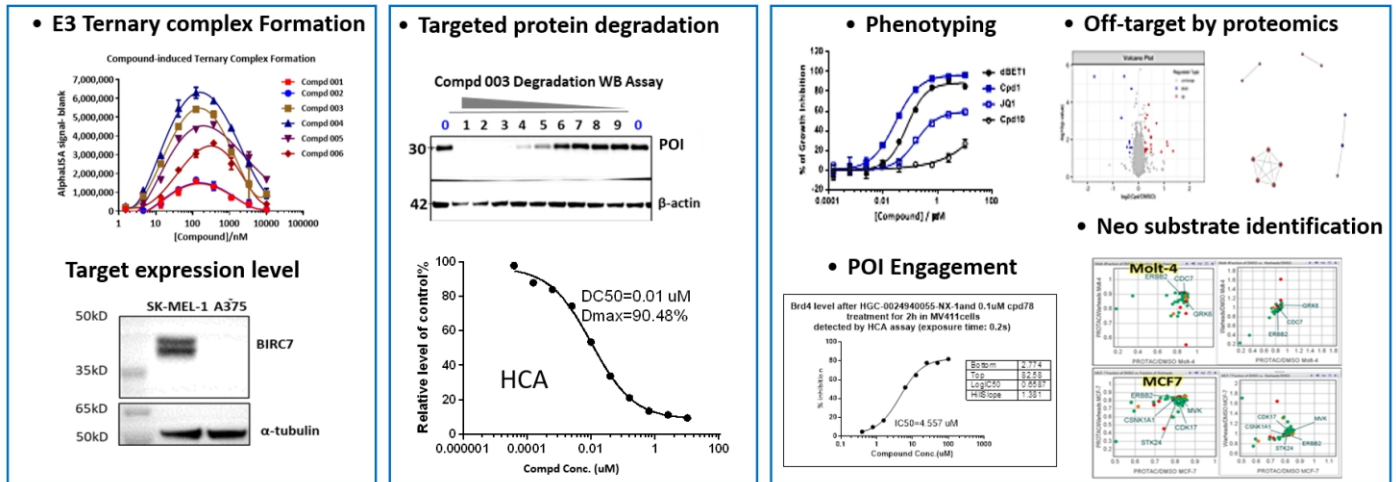
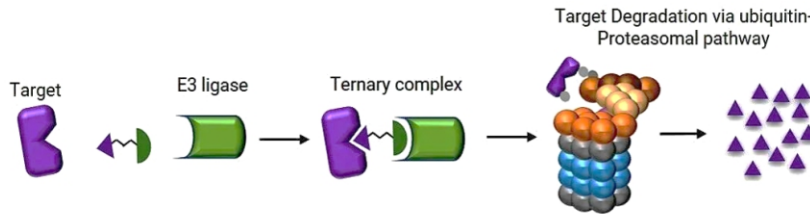
Investor Relations: investors@hitgen.com

Business Inquiry: bd@hitgen.com

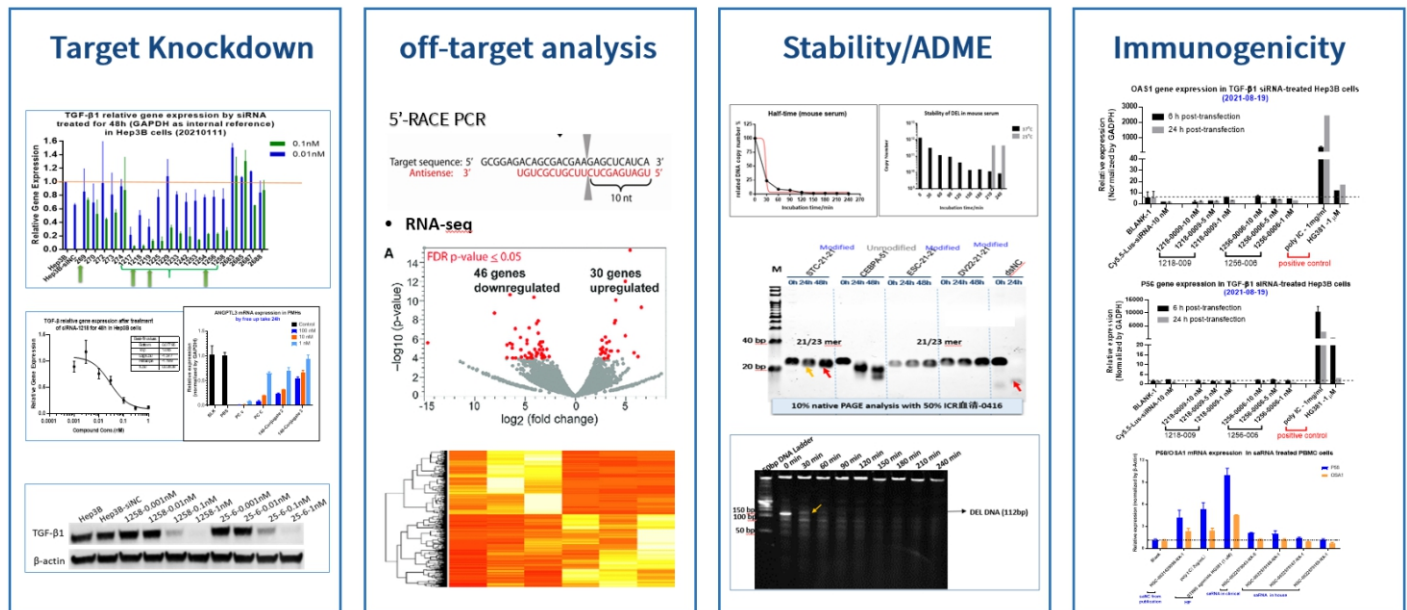
Career and Jobs: human.resources@hitgen.com

Web: www.hitgen.com

PROTAC Evaluation Platform



xRNA Evaluation Platform



HitGen Inc.

Add: Building C2, No. 8 Huigu 1st East Road, Tianfu International Bio-Town
Shuangliu District, Chengdu, Sichuan, China 610200

Tel: +86 (28) 85197385

Investor Relations: investors@hitgen.com

Business Inquiry: bd@hitgen.com

Career and Jobs: human.resources@hitgen.com

Web: www.hitgen.com

Druggability Assessment Capabilities

In vivo DMPK

- General pharmacokinetics
- Cassette PK screening
- In vivo metabolites identification
- Quick excretion route screening
- Quick CYP induction analysis (M)
- Tissue distribution
- Excretion assay (R, Feces/urine)

PK/PD

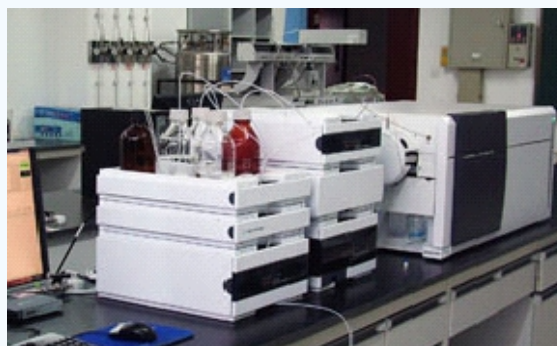
- General PK-PD investigation
- PK-PD correlation analysis
- Common PD indices generation (WB, qPCR, FACS, ELISA, IHC, etc.)

Non-GLP Toxicity/Toxicokinetics

- Ames assay
- hERG inhibition
- Single/multiple dose toxicity study
- Toxicokinetics study
- Accumulative index estimation

In vitro ADME

- Microsomal Stability
- Plasma stability
- Blood stability
- Microsomal protein binding
- Plasma Protein Binding
- Tissue protein binding
- Blood to plasma ratio
- MDCK/Caco-2-based Permeability
- PAMPA BBB assay
- CPYs inhibition
- Time dependent CYP inhibition
- CPYs induction (PXR induction assay)
- Reactive metabolite screening MetID in liver microsomes
- CPYs Phenotyping (Recombinant enzyme)
- CPYs Phenotyping (liver microsome)



HitGen Inc.

Add: Building C2, No. 8 Huigu 1st East Road, Tianfu International Bio-Town
Shuangliu District, Chengdu, Sichuan, China 610200

Tel: +86 (28) 85197385

Investor Relations: investors@hitgen.com

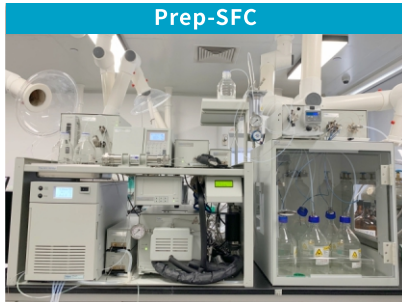
Business Inquiry: bd@hitgen.com

Career and Jobs: human.resources@hitgen.com

Web: www.hitgen.com

Analytical and Purification Capabilities

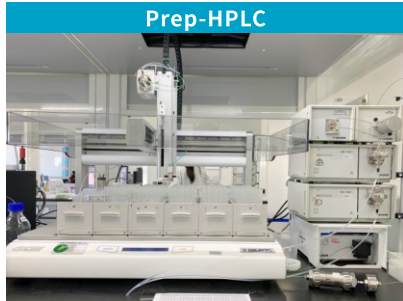
Anal-SFC

Prep-SFC

GC-MS&LCMS

ICP-MS

UPLC-MS

Karl Fischer Titrator

Prep-HPLC

Prep-HPLC

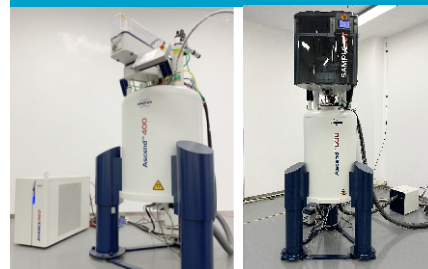
LC-MS/MS (TQS)

HPLC

LC-MS

UPLC-MS

UPLC-MS (Q-TOF)

NMR


- Quality control and characterization for small molecules:HPLC, GCMS, LCMS, NMR
- Purification service from milligram scale to gram scale:Prep-HPLC
- Analytical method development and separation for chiral compounds:Anal-SFC, Prep-SFC
- Characterization for oligonucleotides and DELs:UPLC-MS

- ASMS screening:LC-HRMS (Q-TOF)
- Quantitative analysis:LC-MS/MS (TQS)
- Other analytical service, such as element analysis(ICP-MS) and water content determination (Karl Fischer Titrator)


HitGen Inc.

Add: Building C2, No. 8 Huigu 1st East Road, Tianfu International Bio-Town
Shuangliu District, Chengdu, Sichuan, China 610200

Tel: +86 (28) 85197385

Investor Relations: investors@hitgen.com

Business Inquiry: bd@hitgen.com



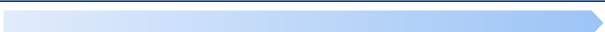








Career and Jobs: human.resources@hitgen.com

Web: www.hitgen.com

R&D PIPELINE



HitGen Small Molecule Pipeline

Disease Area	Project	Indication	Preclinical Study	Phase I Clinical Trial	Phase II Clinical Trial
Oncology	HG146: Class I/IIb selective HDAC inhibitor, capsule	Multiple myeloma			
		Solid tumor			
	HG030: 2nd generation NTRK/ROS1 inhibitor, tablet	Solid tumor		(Global ex. mainland China)  	
	HG381: 2nd generation STING agonist, iv	Solid tumor			
	HG153: Menin-MLL, tablet	MLL-r or NPM1mu AML/ALL			
Inflammation	HGP3918: Small molecule inhibitor for IL-17AA/AF	Inflammation			



HitGen Inc.

Add: Building C2, No. 8 Huigu 1st East Road, Tianfu International Bio-Town
Shuangliu District, Chengdu, Sichuan, China 610200

Tel: +86 (28) 85197385

Investor Relations: investors@hitgen.com

Business Inquiry: bd@hitgen.com

Career and Jobs: human.resources@hitgen.com

Web: www.hitgen.com



HitGen Inc.

Add: Building C2, No. 8 Huigu 1st East Road,
Tianfu International Bio-Town, Shuangliu District, Chengdu, Sichuan, China 610200

Tel: +86 (28) 85197385 **E-mail:** BD@hitgen.com

Web: www.hitgen.com

HITGEN